

# Water Finance Virtual Conference

Tuesday, Sep 08

01:00 PM - 01:30 PM

## Planning for Long-term Sustainability in a Time of Uncertainty

Rates and Affordability

**Brett Matteo**

President, Synario

**Chris Hornback**

Deputy CEO, National Association of Clean Water Agencies

**Samuel Lux**

Senior Solutions Specialist, Synario

This session will discuss how to design a projection model that brings confidence and clarity to the financial future of your water system.

Tuesday, Sep 08

01:30 PM - 03:00 PM

## Panel Discussion: Affordability: A Community Issue

Rates and Affordability

**Erin Boeke Burke**

Associate Director, Sustainable Finance , S&P Global Ratings

**Greg Baird**

President, Water Finance Research Foundation

**Maria Coe**

Manager, Rates and Financial Planning, , Seattle Public Utilities

**Melissa LaBuda**

Deputy Commissioner, CFO, , Philadelphia Water Department

Are your budgeting and accounting practices aligned with infrastructure cost management? This panel will discuss building affordability into cost of service and how you can support low-income customers through innovative financing and CAPs.

Thursday, Sep 10

01:00 PM - 01:30 PM

## Getting Stared: Data Intelligence and the Impact on Capital Planning Decisions

Connecting Data Intelligence to Water Finance

**David Hughes**

Independent Water Innovation Specialist , Modernizing Distribution

This session will focus on delivery, metering, pressure management, leak detection, reducing non-revenue water and customer service.

Thursday, Sep 10

01:30 PM - 03:00 PM

## Panel Discussion: Revenue Recovery Through Data Intelligence

Connecting Data Intelligence to Water Finance

**Joe Crea**

Senior Manager, Raftelis

**Keisha Thorpe**

P.E., Assistant General Manager-Operations, Clayton County Water Authority

**Kenji Takeuchi**

Senior Vice President of Technology Solutions , Mueller Water Products

**Russ Titus**

Sr. Operations Superintendent , New Jersey American Water

This panel will cover how tech adoption such as AMI impacts a utility's financial health and future planning/ budgeting, examining back-end cost savings, customer advocacy and revenue recovery.

Tuesday, Sep 15

01:00 PM - 01:30 PM

## Getting Started: A Look at Evolving Federal & State Regulation; EPA Initiatives

Funding Federal and State Mandates; EPA Initiatives

**Emily Remmel**

Director, Regulatory Affairs , National Association of Clean Water Agencies

**Kristina Surfus**

Managing Director, Government Affairs , National Association of Clean Water Agencies

Learn about options and resources available to pay for new unfunded mandates; How regulatory action on PFAS, Lead and Copper Rule affects utilities; State SFR set asides/finding new revenue/cheap cost of capital vs. reserves, etc. EPA priorities in the coming year, such as the WIFIA program, will be discussed.

Tuesday, Sep 15

01:30 PM - 03:00 PM

## Panel Discussion: Addressing Costs Associated with Regulatory Changes

Funding Federal and State Mandates; EPA Initiatives

**Kelly Tucker**

Environmental Protection Specialist, Clean Water SRF, U.S. EPA

**Megan Glover**

Co-Founder & CEO , 120Water

**Nicholas Chamberlain**

Team Lead, Drinking Water SRF, U.S. EPA

**Nicole Pasch**

Client Solutions Manager, Xylem

This panel will cover hot button water issues that are evolving as a result of changing regulatory climate. A range of issues will be covered from PFAS to Lead and Copper Rule, etc.

Thursday, Sep 17

01:00 PM - 01:30 PM

## **Getting Started: Consolidation, Regionalization, Privatization: The Cost-Benefit Question**

**Jason Mumm**

Principal Consultant, FCS GROUP

Considering consolidation, regionalization or privatization? This session will examine the metrics used in determining if a utility can fit into these models. Understand other collaborative options to safeguard your water quality and service delivery for your customers.

Thursday, Sep 17

01:30 PM - 03:00 PM

## **Panel Discussion: Public or Private? The Future of Water/Wastewater Management**

The Private Utility Business Model

**Andy Kricun**

Managing Director , Moonshot Missions

**Bill Teichmiller**

CEO, EJ Water Cooperative, Inc.

**Jason Mumm**

Principal Consultant, FCS GROUP

**Mary-Anna Holden**

Commissioner, New Jersey Board of Public Utilities

**Robert F. Powelson**

President and CEO, National Association of Water Companies

Will the private/investor-owned utility model be the future of water management? This panel will discuss the potential for private water utilities, partnerships and consolidation, presenting differing viewpoints. &nbsp;